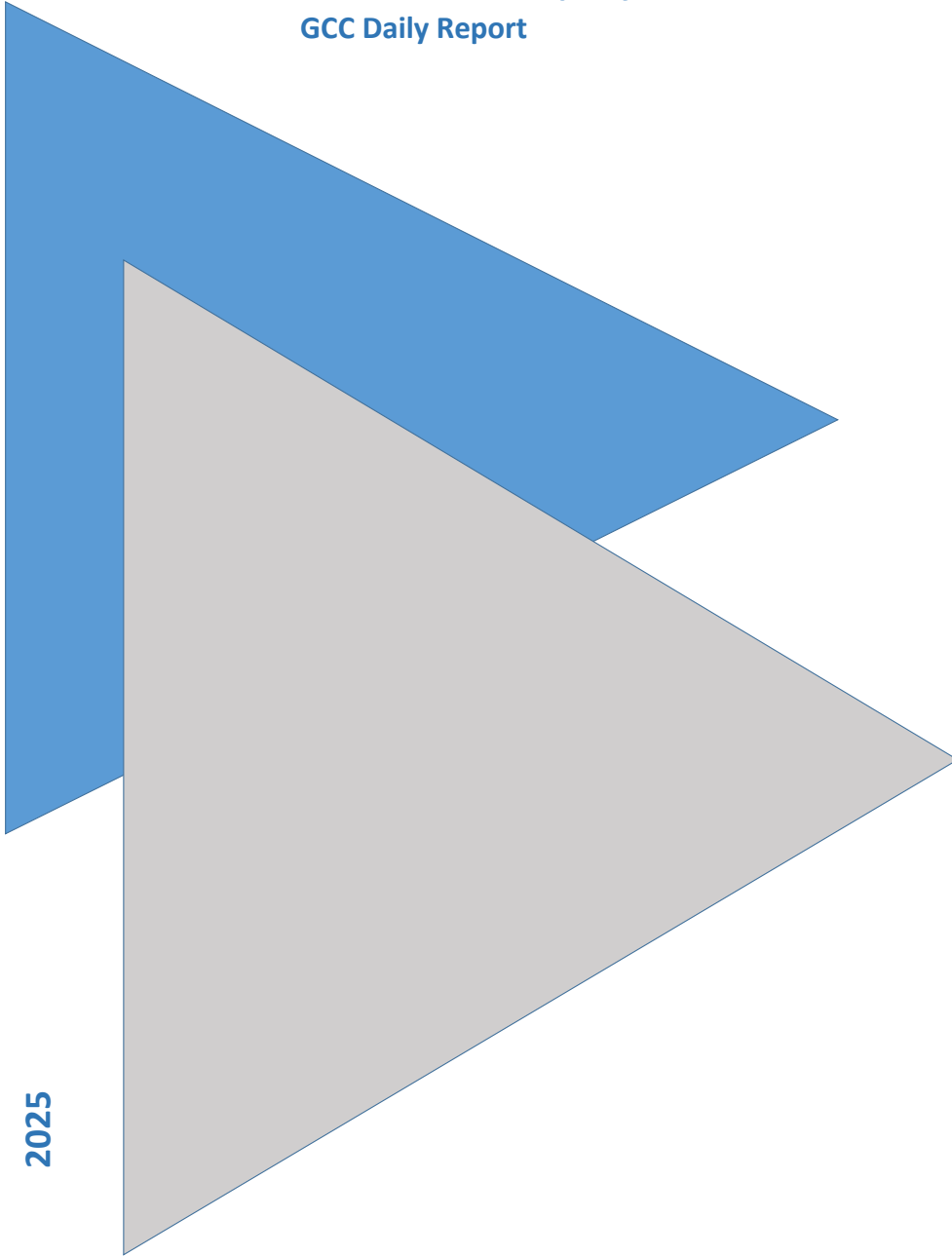


**Financial Services Company**  
**GCC Daily Report**



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

12/06/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,929.36	(0.1)	6.0	22.8	21.4	3.7	3.1	1.75%
MSCI Emerging Markets Index	1,208.98	0.7	12.4	15.5	15.2	1.9	1.7	2.64%
MSCI FM FRONTIER MARKETS	608.80	0.4	14.3	-	12.6	1.6	1.7	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	618.82	0.3	8.7	10.8	13.9	1.8	1.7	4.39%
Muscat Stock Exchange MSX 30 Index	4,543.62	(1.0)	(0.7)	8.2	12.5	0.9	0.8	6.00%
Tadawul All Share Index	10,860.15	(1.3)	(9.8)	16.9	22.2	2.0	2.4	4.29%
Dubai Financial Market General Index	5,453.36	(2.5)	5.7	9.7	11.4	1.6	1.1	5.43%
FTSE ADX GENERAL INDEX	9,684.93	(1.2)	2.8	19.8	22.1	2.6	2.4	2.37%
Qatar Exchange Index	10,626.50	(0.8)	0.5	11.9	14.0	1.3	1.5	4.63%
Bahrain Bourse All Share Index	1,917.54	(0.2)	(3.4)	13.0	11.4	1.4	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,156.56	(1.4)	10.8	20.1	21.1	1.5	1.6	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	636.17	0.6	11.7	16.8	17.1	2.0	1.8	2.55%
MSCI AC Asia Ex. Japan Index	788.94	0.7	12.1	16.3	16.8	1.9	1.7	0.00%
Nikkei 225	38,173.09	(0.6)	(4.3)	17.8	25.4	2.0	1.9	1.95%
S&P/ASX 200	8,565.11	(0.3)	5.0	21.5	19.5	2.4	2.2	3.45%
Hang Seng Index	24,035.38	(1.4)	19.8	11.7	11.0	1.3	1.1	3.49%
NSE Nifty 50 Index	24,888.20	(1.0)	5.3	24.3	24.1	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.43	(0.3)	8.6	16.0	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	151.02	0.4	27.6	10.8	7.4	1.3	1.1	3.50%
FTSE 100 Index	8,849.83	(0.2)	8.3	13.3	14.1	2.0	1.8	3.45%
Deutsche Boerse AG German Stock Inc	23,670.52	(1.2)	18.9	20.5	15.6	2.0	1.7	2.49%
CAC 40	7,720.91	(0.7)	4.6	16.2	16.0	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,992.13	(0.2)	2.9	25.8	24.1	4.9	4.3	1.31%
S&P 500 INDEX	6,022.24	(0.3)	2.4	25.6	24.0	5.1	4.4	1.28%
Dow Jones Industrial Average	42,865.77	(0.0)	0.8	22.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,615.88	(0.5)	1.6	41.8	39.2	6.9	6.1	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	552.01	1.6	0.4	-33%	142%
Gold Spot \$/Oz	3,381.67	0.8	28.9	-1%	222%
BRENT CRUDE FUTR Aug25	68.66	-1.6	-5.9	-17%	47%
Generic 1st'OQA' Future	68.50	-1.1	-9.9	-46%	271%
LME COPPER 3MO (\$)	9,648.00	-1.1	10.0	-11%	123%
SILVER SPOT \$/OZ	36.10	-0.4	24.9	-2%	201%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,543.62							
Change	-48.17	-1.05%						
Previous Close	4,591.79		Financial Sector	7,887.07	7,943.31	-0.71%	-0.69%	2.09%
Open	4,591.27		Industry Sector	6,466.89	6,520.94	-0.83%	-1.50%	22.69%
Day's High	4,591.27		Services Sector	1,617.54	1,640.81	-1.42%	-0.46%	-7.20%
Day's Low	4,533.02							
YTD Change	-0.72%							
Volume Mn	106.59							
MSX30 Value Traded Mn	16.14							
Traded Securities	60							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL BISCUIT INDUSTRIES LIMITE	4.675	10.00%	CONSTRUCTION MATERIAL INDUSTRIES	0.074	-7.50%	ASYAD SHIPPING	0.123	21467.32
SHELL OMAN MARKETING	0.566	5.60%	AL ANWAR CERAMIC	0.185	-5.13%	SOHAR INTERNATION	0.140	20969.60
ALANWAR INVESTMENT	0.085	3.66%	AI MAHA PETROLEUM PRODUCTS MARKET	0.950	-5.00%	OQ BASE INDUSTRIES	0.124	17662.51
OMAN CABLES INDUSTRY	2.350	2.17%	OMAN EMIRATES HO.	0.071	-4.05%	ALANWAR INVESTME	0.085	13607.31
THE PEARL REIF	0.116	1.75%	ASYAD SHIPPING	0.123	-3.91%	OQ GAS NETWORKS	0.156	12470.89

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,860.15							
Change	-144.87	-1.32%	Tadawul Banks	11,912.73	12,023.09	-0.92%	-0.57%	-0.12%
Previous Close	11,005.02		Tadawul Energy	4,708.95	4,726.76	-0.38%	0.09%	-0.67%
Open	10,963.42		Tadawul Utilities	9,178.32	9,279.52	-1.09%	-4.91%	-1.79%
Day's High	10,963.87		Tadawul Telecom	8,275.04	8,375.14	-1.20%	-2.15%	-1.17%
Day's Low	10,810.04		Tadawul Insurance	8,923.30	9,096.74	-1.91%	-2.88%	0.32%
YTD Change	-9.77%		Tadawul Retailing	7,308.55	7,409.47	-1.36%	-0.07%	-1.45%
Volume Mn	239,379.46		Tadawul Food & Beverages	5,025.75	5,074.59	-0.96%	-2.73%	-2.74%
Value Traded Mn	5,576.30		Tadawul Media	18,073.96	18,724.65	-3.48%	-3.07%	-1.82%
Traded / Listed Stocks	253	228	Tadawul Materials	4,938.46	5,028.55	-1.79%	-0.82%	-1.28%
			Tadawul Capital Goods	14,036.15	14,590.89	-3.80%	-4.14%	-1.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	49	5.38%	ALWASAIL INDUSTRIAL CO	3.14	-7.65%	TOURISM ENTERPRIS	0.78	12101.12
FAWAZ ABDULAZIZ ALHOKAIR & C	20.22	2.64%	GROUP FIVE PIPE SAUDI LTD	26.10	-7.45%	SAUDI ARABIAN OIL C	24.84	8510.32
SAUDI IND INVESTMENT GROUP	17.3	0.58%	CHUBB ARABIA COOPERATIVE INS	32.80	-6.29%	BATIC INVESTMENTS	2.18	6932.43
NAHDI MEDICAL CO	126.8	0.48%	ARABIAN PIPES CO	6.20	-6.06%	FAWAZ ABDULAZIZA	20.22	6157.03
#N/A boost::bad_any_cast: failed convast: failed conversic		0.14%	RED SEA INTERNATIONAL CO	35.95	-6.01%	ELECTRICAL INDUSTR	7.36	5702.78

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,453.36							
Change	-142.14	-2.54%						
Previous Close	5,595.50		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,594.73		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,594.73		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,450.34		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	319,732.35		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	696.31		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	6.79	2.72%	DUBAI FINANCIAL MARKET PJSC	1.53	-5.56%	DRAKE & SCULL INTEI	0.31	45,676.60
AMLAK FINANCE	1.6	0.63%	SHUAA CAPITAL PSC	0.245	-4.30%	UNION PROPERTIES F	0.67	44,502.11
-	-	-	AIR ARABIA PJSC	3.44	-3.64%	DEYAAR DEVELOPME	0.98	37,289.85
-	-	-	DUBAI ELECTRICITY & WATER AU	2.7	-3.57%	SHUAA CAPITAL PSC	0.25	30,879.57
-	-	-	UNION PROPERTIES PJSC	0.671	-3.45%	DUBAI ELECTRICITY &	2.70	29,186.10

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,684.93							
Change	-119.87	-1.22%						
Previous Close	9,804.80		Financial	17,628.84	17,801.15	-0.97%	-0.79%	-0.07%
Open	9,804.80		Telecommunication	4,256.92	4,350.55	-2.15%	0.48%	0.63%
			Consumer Services	8,558.08	8,806.32	-2.82%	-2.79%	-4.79%
Day's High	9,804.80		Basic Material	4,660.27	4,727.30	-1.42%	-1.42%	-0.40%
Day's Low	9,682.95		Industrials	2,565.54	2,619.92	-2.08%	-1.33%	-1.30%
YTD Change	2.82%		Utilities	13,428.77	13,508.23	-0.59%	2.74%	2.74%
			Energy	2,255.26	2,269.05	-0.61%	2.25%	2.53%
Volume Mn	385,223.08		Health Care	1,894.25	1,964.51	-3.58%	-1.27%	-3.11%
Value Traded Mn	1,608.98		Real Estate	12,073.85	12,349.54	-2.23%	-1.49%	-1.34%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	17.84	14.95%	FOODCO NATIONAL FOODSTUFF CO	1.33	-7.64%	MULTIPLY GROUP	2.30	44353.28
ABU DHABI SHIP BUILDING CO	8.48	5.34%	ALKHALEEJ INVESTMENT	3.7	-7.50%	APEX INVESTMENT CI	4.02	37507.86
ABU DHABI NATL CO FOR BUILDI	1.06	2.91%	ARAM GROUP	1.67	-5.65%	ADNOC DRILLING CO	5.59	21582.14
#N/A boost::bad_any_cast: failed convast: failed conversic		2.49%	EASY LEASE MOTOR CYCLE PRJSC	28.48	-5.07%	ESHRAQ INVESTMEN'	0.44	20805.55
HAYAH INSURANCE CO PJSC	1.74	0.58%	SUDATEL TELECOM GROUP LTD	0.437	-5.00%	ABU DHABI NATL CO	1.06	13855.02

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,626.50							
Change	-86.85	-0.81%	<b>Total Return</b>	25,068.92	25,273.79	-0.81%	0.65%	1.56%
Previous Close	10713.35		<b>Rayan Islamic</b>	5,034.58	5,077.34	-0.84%	0.28%	1.10%
Open	10713.35		<b>All Share</b>	3,925.95	3,954.63	-0.73%	0.65%	1.36%
			<b>Banks &amp; Finance</b>	4,922.43	4,937.63	-0.31%	1.41%	2.14%
Day's High	10722.18		<b>Industrials</b>	4,186.94	4,248.25	-1.44%	-0.94%	0.43%
Day's Low	10582.14		<b>Transportation</b>	5,822.88	5,950.32	-2.14%	0.45%	3.09%
YTD Change	0.005241669		<b>Real Estate</b>	1,608.76	1,625.29	-1.02%	-0.32%	-3.21%
			<b>Insurance</b>	2,339.79	2,345.54	-0.25%	0.43%	-1.07%
Volume Mn	205.262		<b>Telecommunications</b>	2,144.76	2,136.13	0.40%	0.05%	1.17%
Value Traded Mn	451.139		<b>Consumer Goods</b>	7,939.70	8,036.34	-1.20%	0.44%	-0.70%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	12.47	1.05%	QATAR GERMAN CO FOR MEDICAL	1.44	-4.14%	MAZAYA REAL ESTAT	0.60	25926.39
QLM LIFE & MEDICAL INSURANCE	2.01	0.90%	LESHA BANK LLC	1.80	-3.29%	QATAR ALUMINUM N	1.30	18488.17
QATAR GENERAL INSURANCE & RE	1.19	0.85%	WIDAM FOOD CO	2.19	-3.10%	BALADNA	1.23	17949.39
DOHA INSURANCE CO	2.56	0.23%	AL FALEH EDUCATION HOLDING	0.74	-2.62%	EZDAN HOLDING GR	1.02	17564.43
QATAR ISLAMIC BANK	22.17	0.14%	QATAR GAS TRANSPORT(NAKILAT)	4.98	-2.55%	ALJAHRAH HOLDING C	0.73	13995.98

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,917.54							
Change	-3.01	-0.16%						
Previous Close	1,920.55		<b>MSCI Bahrain</b>	156.19	156.29	-0.06%	-0.06%	0.30%
Open	1,920.71		<b>MSCI Bahrain Domestic Islamic</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	1920.710		<b>MSCI Bahrain Net TR USD</b>	443.47	443.75	-0.06%	-0.07%	0.29%
Day's Low	1915.240							
YTD Change	-3.44%							
Volume Mn	1,216.40							
Value Traded Mn	0.314							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN NATIONAL HOLDING	0.52	0.58%	ITHMAAR HOLDING BSC	0.03	-8.57%	AL SALAM BANK BSC	0.22	1627.64
-	-	-	APM TERMINALS BAHRAIN BSC	1.06	-2.03%	SEEF PROPERTIES	0.12	541.98
-	-	-	ESTERAD INVESTMENT CO B.S.C.	0.23	-0.87%	ITHMAAR HOLDING E	0.03	270.00
-	-	-	AL SALAM BANK BSC	0.22	-0.44%	BAHRAIN NATIONAL I	0.52	60.50
-	-	-	-	-	-	ESTERAD INVESTMEN	0.23	30.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,156.56							
Change	-111.94	-1.35%	<b>Industrials</b>	766.77	775.00	-1.06%	-1.85%	5.96%
Previous Close	8,268.50		<b>Banks</b>	2,059.19	2,089.66	-1.46%	1.14%	13.78%
Open	8,217.28		<b>Consumer Service</b>	1,239.26	1,269.75	-2.40%	1.64%	24.09%
			<b>Technology</b>	1,076.70	1,091.25	-1.33%	-1.33%	3.50%
Day's High	8,218.16		<b>Real Estate</b>	1,668.95	1,685.71	-0.99%	1.57%	23.34%
Day's Low	8,136.26		<b>Financial Services</b>	1,484.32	1,509.65	-1.68%	-2.15%	-1.74%
YTD Change	10.78%		<b>Telecom</b>	1,043.18	1,051.41	-0.78%	0.40%	2.50%
			<b>Health Care</b>	601.61	602.03	-0.07%	5.14%	31.27%
Volume Mn	0.43		<b>Insurance</b>	1,903.68	1,897.53	0.32%	2.81%	-7.37%
Value Traded Mn	112.80		<b>Basic Materials</b>	910.39	917.49	-0.77%	-0.59%	-0.09%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL TAMDEEN INVESTMENT CO	752.00	9.30%	KUWAIT HOTELS SAK	224.00	-13.51%	WARBA BANK KSCP	253.00	47377.39
#N/A boost::bad_any_cast: failed convast: failed conversic		3.68%	UNITED REAL ESTATE COMPANY	183.00	-6.15%	KUWAIT FINANCE HC	757.00	31504.72
REAL ESTATE TRADE CENTERS CO	620.00	3.51%	DAR AL THURAYA REAL ESTATE C	99.90	-5.75%	KUWAIT INTERNATIO	252.00	29961.40
KUWAIT REINSURANCE CO KSC	350.00	2.64%	AL SAFAT ENERGY HOLDING COMP	57.80	-4.78%	ALIMTIAZ INVESTMEI	40.90	29124.48
EKTTITAB HOLDING CO SAK	14.00	1.45%	UNICAP INVESTMENT AND FINANC	325.00	-4.69%	KUWAIT BUSINESS TC	110.00	17166.44

Source: FSC